

“The four most dangerous words in investing are ‘This time it’s different.’”

– Sir John Templeton



“New Investment Realities in the Current Challenging Environment”

Presented by

UCIRVINE | THE PAUL MERAGE
SCHOOL OF BUSINESS
CENTER FOR INVESTMENT AND WEALTH MANAGEMENT

Monday, November 16, 2009

11:00 am – 1:45 pm

Pacific Club

KEYNOTE SPEAKER: **Rob Arnott, CEO and Founder of Research Affiliates** and a panel of industry experts address the questions on everyone’s mind:

- Is a buy and hold strategy dead?
- Is diversification an historical term?
- Is the dollar doomed to an endless decline?
- How should you protect against the coming inflation?
- What should your overall portfolio strategy be?

MODERATOR: **Chuck Martin, Chairman/CEO, Mont Pelerin Capital LLC**, Founder and former Managing Partner at Enterprise Partners and Westar Capital. The panel will include:

- **Kristin Ceva**, Managing Principal, Global fixed-income group; Payden & Rygel
- **Robert L. Panetti, CFA**, Vice President and Portfolio Manager, Black Rock Inc.
- **James Berens, MA, PhD**, Managing Director and the Sector Specialist, PAAMCO

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Table of 8.....\$600

Individual Seat.....\$80

RSVP to Cristina Surpless at csurp@uci.edu or 949.824.6042